

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,666.3	+152.60	+0.68%
BSE Sensex	74,742.5	+494.28	+0.67%
GIFT Nifty*	22,835.0	+58.5	+0.26%
Dow Jones	38,892.8	-11.2	-0.03%
S&P 500	5,202.4	-2.0	-0.04%
Nasdaq	16,254.0	+5.43	+0.03%
FTSE 100	7,943.5	+32.31	+0.41%
CAC 40	8,119.3	+57.99	+0.72%
DAX	18,314.1	+139.09	+0.77%
Shanghai*	3,041.3	-5.7	-0.19%
Nikkei 225*	39,506.5	+192.00	+0.49%
Hang Seng*	16,886.0	+153.15	+0.92%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	86.6	0.1	0.07%
Oil (Brent)	90.6	0.0	0.00%
Gold	2,340.1	0.9	0.04%
Silver	27.9	0.0	0.00%
Copper	9,281.4	73.0	0.79%
Cotton	0.87	0.00	0.10%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	0.19
USD/INR	83.31	0.01	0.01
GBP/INR	105.20	-0.03	-0.03
EUR/INR	90.21	-0.06	-0.07
DX Index	104.38	0.08	0.08

VIX	Value	Change (Pts)	Change (%)
India VIX	11.6	+0.2725	+2.40%
S&P 500 VIXApr 24	15.3	-0.1	-0.31%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.157	0.043
US 10-Year Yield	4.448	0.109

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 153 points higher at 22,666.3 on Monday.

Gland Pharma:

Nicomac Machinery and RP Advisory Services to offload up to 4.9% at Rs 1,725 each, a 7.34% market discount.

Dilip Buildcon:

The company secured a Rs 1,092 crore contract from Haryana Rail Infrastructure Development Corp for an EPC project.

Rail Vikas Nigam:

The company incorporated a subsidiary, "RVNL INFRA MIDDLE EAST," in Oman.

Paisalo Digital:

The company will hold a board meeting on April 12 to consider fundraising via NCD allotment on a Private Placement basis.

H.G. Infra Engineering:

The company has incorporated a wholly owned subsidiary, 'H.G. Chennai-Tirupati,' to undertake an Rs 862.11 crore project from the National Highways Authority of India.

PCBL:

The company's arm commissioned a 12 MW power plant in Tamil Nadu, bringing its total cogeneration power capacity to 122 MW.

Hikal:

The company acquired a 5.73% stake in FPEL Ujwal for Rs 4.12 crore to meet captive electricity needs as per the Indian Electricity Act, 2003.

Axis Bank:

Bain Capital intends to sell its entire stake through a block deal.

Yes Bank:

The company received Rs 244 crore from a trust in the Security Receipts Portfolio following the NPA Portfolio sale to JC Flower ARC in December 2022

Shilpa Medicare:

The company initiated its qualified institutional placement at Rs 477.33 per share, a 10% discount to the market price, leading to an 11.24% equity dilution post-issue.

SJVN:

The company's arm, SJVN Green Energy, entered a joint venture with Assam Power Distribution Company for renewable energy projects, holding a 51% stake.

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